



Results

Represented Ambre Energy Limited in the financing and acquisition of a fifty percent interest in two operating coal mines and additional prospective coal properties having \$150,000,000 in reclamation bonds.

Represented Merit Medical Systems, Inc. (NASDAQ: MMSI) in acquiring 100% of the stock of Thomas Medical Products, Inc. from GE Healthcare in an all-cash transaction valued at approximately \$167 million, subject to customary post-closing adjustments.

Represented ATS Industrial Supply, Inc., a Salt Lake City-based metalworking and MRO industrial distributor, in its sale to MSC Industrial Direct Co. (an NYSE-listed company), for approximately \$31 million.

Represented Moelis Capital Partners in six acquisitions totaling \$450 million.

Represented VitalStream Holdings in a sale to Internap Network Services for \$220 million.

Represented FiberTEK Insulation LLC and FiberTEK Insulation West, LLC in the sale of companies to Owens Corning.

Represented iFrogz, Inc. in a sale to ZAGG Inc. (Nasdaq) in a cash and stock transaction valued at \$108 million.

Represented Neways, Inc. in its disposition of a bottling affiliate for an undisclosed amount.

Represented Merit Medical Systems, Inc. (Nasdaq) in the acquisition of Biosphere Medical Inc. (Nasdaq), a publicly traded medical device company, for \$95 million.

Represented Merit Medical Systems, Inc. (Nasdaq) in the acquisition of the EN Snare® assets of Hatch Medical, LLC for \$21 million.

Represented USSO Holding Company, LLC in the sale of 49% interest of Major League Soccer champion Real Salt Lake to a Utah-based real estate development company for an undisclosed amount.

Represented Dynamic Confections, Inc. in the sale of Bogdon Candy Co. to Richardson Brands for an undisclosed amount.

Represented Nevada Chemicals, Inc. (Nasdaq) in the sale (by public tender offer and merger) to Oaktree Capital Management private equity fund for \$94 million.

Represented EMIT Water Discharge Technologies in the sale to Exterran Holdings, Inc. for \$110 million.

Represented Kinross Gold Corp. in the acquisition of Crown Resources Corporation (Nasdaq) for \$220 million.

Represented Sizzling Platter Inc. in its sale to Valor Equity Partners.

Represented Hanlong (USA) Mining Investment, Inc. in the acquisition of stock from General Moly, Inc. (Nasdaq), private equity fund for up to \$40 million.

Represented Merit Medical Systems, Inc. (Nasdaq) in the acquisition of Alveolus, Inc. for \$17 million.

Represented Altair Nanotechnologies Inc. (Nasdaq) in its sale of a controlling interest to Canon Investment Holdings, Ltd. for \$57.5 million.

Represented Arkona, Inc. in a sale to Dealer Track Holdings, Inc. for \$60 million.

Represented William Demant Holdings (Nasdaq) in the acquisition of Otix Global, Inc. (Nasdaq, and formerly Sonic Innovations) for \$65 million.

Represented Barrick Gold Corporation in the acquisition of a foreign energy-related operation for \$52 million.

Represented SkyWest, Inc. in the acquisition of Atlantic Southeast Airlines from Delta Air Lines for \$1.75 billion in total consideration.

Assisted SkyWest, Inc. with the \$133 million acquisition of ExpressJet Holdings, Inc..

Represented Barrick Gold Corporation in the acquisition of the Mill Canyon mining properties and related assets for \$24 million from Victoria Gold Corporation.

Represented Barrick Gold Corporation in the acquisition of the Cortez Mine joint venture interest in Nevada from Rio Tinto PLC for \$1.7 billion.

Represented Geneva Steel in negotiating, documenting and closing the sale of an iron mine property in Utah for \$10 million.

Represented Kinross Gold Corporation in the acquisition of Amax Gold Corporation.

Represented Kinross Gold Corporation in a \$20+ million acquisition of Restoration Minerals Company Inc.'s interest in the Goldbank gold venture.

Represented Barrick Gold Corporation in the acquisition of High Desert Mineral Resources of Nevada, Inc.

Acquisition and development of a gemstone mining operation.

Acquisition of an operating salt mine.

Acquisition of numerous gold properties in Nevada and other western states, ranging from several million dollars to \$1.7 billion for a 40% interest.

Negotiated, documented and closed the sale of an iron mine property in Utah for \$10 million.

Sale of a perlite mining and processing operation in Oneida County, Idaho.

Acquisition of a commercial gemstone mining operation in Beaver County, Utah.

Represented Holly Corporation and its affiliate, Holly Energy Partners, L.P., in the acquisition of Sinclair's Tulsa refining facility, tankage, loading rack and pipeline assets for a combined \$203 million.