

Mergers, Acquisitions, and Divestitures

A successful merger or acquisition transaction can be highly profitable for the right company. To maximize a transaction's full potential, it's crucial to have the right merger and acquisition attorney on your side. Merger, acquisition, and divestiture transactions have many facets including strategy, financing, litigation, consultation, and more. Parr Brown's merger and acquisition Utah attorneys are experts in assembling structures that lead to successful deals, helping both public and closely held companies on either the buying and selling side of a transaction. For more information on the industries we've served, and a detailed listing of our offerings, please refer to the information below.

Our Merger and Acquisition Attorneys Have Represented Clients in the Following Industries:

- Medical
- Pharmaceutical
- Construction
- Intellectual Property
- Aviation
- Mining
- · Oil and Gas

Our Mergers and Acquisitions Services in Utah Include:

- Complex or strategic mergers
- Acquisitions
- · Dispositions of businesses and their assets
- Leveraged buyouts and recapitalizations
- Proxy contests
- Stock swaps
- Rollups
- Equity transactions
- Tender offers

- Asset exchanges
- Business restructuring
- Spin-offs
- Legal due diligence for merger and acquisition transactions
- Preparation of Hart Scott Rodino filings

The mergers and acquisitions attorneys at Parr Brown are consistently recognized among the best in the state of Utah by peers and clients. Our top rankings have been published in <u>Best Lawyers In America</u>, <u>Mountain</u>

<u>States Super Lawyers</u>, and <u>Chambers USA</u>. For assistance, please contact one of the attorneys shown below.

Contact A Leading Utah Mergers and Acquisitions Attorney

We're looking forward to helping you resolve any aspect of your company's merger and acquisition needs. For immediate assistance or more information regarding your corporate legal concerns, reach out to any of the experienced business lawyers shown below today.