



Private Investment Fund Formation

Parr Brown is a leader in the Utah market when it comes to investment fund formation, compliance and transactions. We assist fund managers of a variety of types of open-end and closed-end funds with the structure and organization of funds, associated legal compliance and ongoing transactions. Our expert investment fund lawyers are consistently rated high in the market in fund organization by their peers and have received several related honors.

For venture capital and private equity funds, we assist with fund design and organization, including structuring limited partnerships, structuring general partner and manager relationships, preparing offering documents, addressing internal governance issues, assisting with Investment Advisers Act compliance, and providing advice regarding ERISA and other special investor compliance matters. Our investment fund lawyers also facilitate investments in portfolio companies by assisting with investment structure, assisting with due diligence, and negotiating and documenting investor rights and corporate agreements.

For asset-back lending and real estate funds and their managers, we assist with fund design and organization, including structuring limited partnerships, structuring general partner and manager relationships, preparing offering documents, and addressing internal governance issues. We also advise with respect to investment adviser, ERISA, and other regulatory implications. Our investment fund lawyers assist funds with loan and investment transactions and, if necessary, advise on foreclosure and insolvency related issues. We bring together well-qualified experts in all relevant areas, such as securities law, corporate finance, real estate, tax and bankruptcy.

If you're looking for investment fund lawyers who have experience in structuring and organizing open-end equity, commodity, and broad-based hedge funds, then Parr Brown Gee & Loveless is here for you. We have assisted clients with funds investing in such assets as public equities, commodities, complex commodity and equity-index derivatives, oil and gas assets and non-traditional investments such as art. As with other types of funds, we assist with structure, organization, capital raising and regulatory matters.

Parr Brown also works with investors in such funds to evaluate offering terms and documents and negotiate amendments and side letters.

Contact A Leading Private Investment Fund Formation Attorney

We're looking forward to helping you resolve any aspect of your investment fund needs. For immediate assistance or more information regarding your corporate legal concerns, reach out to any of the experienced business lawyers shown below today.

Representative Matters

Organize closed-end private equity funds with capital commitments of between \$20 million and \$100 million. Assist with fund documents, offering documents, organization of related general partner entities and ongoing matters.

Organize closed-end venture capital funds with capital commitments of between \$5 million and \$30 million. Assist with fund documents, offering documents, organization of related general partner entities and ongoing matters.

Organize closed-end and open-end real estate acquisition and management funds, including those operating as real estate operating companies under ERISA, with capital commitments of between \$5 million and \$100 million.

Organize closed-end and open-end asset-based lending funds with capital commitments of between \$5 million and \$50 million. Lending strategies include first-lien, mezzanine and alternative. Assist with lending transactions.

Organize closed-end distressed asset and broad-based hedge funds with capital commitments of between \$5 million and \$50 million. Assist with fund documents, offering documents, organization of related general partner entities and compliance issues.

Organize open-end public equity funds with varied investment strategies, including capital preservation, income generation, active trading, technical analysis (including alpha/beta) and other strategies. Assist with fund documents, offering documents, organization of related general partner entities and compliance issues.

Organize open-end commodity or derivative trading funds or pools, with varied investment strategies. Assist with fund documents, offering documents, organization of related general partner entities and compliance issues, including with respect to SEC, NFA and CFTC.
